

Notes regarding the Update to V2.1 for WorldPoint ONE

Thank you for using WorldPoint ONE Version 2.0x and let me introduce the changes presented in our V2.1 update...

1. We are pleased to announce the release of our companion product, the Instructor Roster Tool, V2.1. This update improves the importation process for the student data and is REQUIRED to receive imports correctly. **Instructions for importing from the Roster Tool are at the END of this document on a separate page.**
2. Added features to the student data entry process from the BLS side to allow for multiple class registrations by the student.
3. Expanded the capabilities of the student module with additional letters of communication and expanded card printing choices.
4. Improvements in working with Online Keys including access to the web from within WorldPoint One to validate certificates.
5. Ability to acknowledge via a confirmation letter/email to the lead instructor when they register a class.
6. Enhanced status reports and letters in regards to instructor renewal cycles.
7. Faster email communications and other options.
8. At present no changes to the AED or Reports modules have been published. We are performing extensive restructuring of the AED module from your input and will be updating that in the near future.
9. And much, much more...

Installation for Single User operations...

Download either the Installer for Windows or OS X and run the installer from where you saved it.

For Windows users, especially VISTA, you may need to right-click the installer before running to select install as an administrator.

For OS X users, please look inside the WP1_V20to21_updater folder in your applications folder. You will find a sub-folder containing 2 extension files which will need to be moved to the Extensions folder inside of the FileMaker Pro 9 folder. Then double-click on the UpdateManager.fp7 file in the WP1_V20to21_updater folder to begin.

Follow the on-screen instructions. Once updated, please make sure to go into the email setup section and select your email program. Also any changes you made to the layouts (ie. card adjustments, etc.) and any additional courses you defined will need to be re-entered.

Installation for Mini-Network operations...

Follow the directions for the Single User for the Primary PC.

Additionally download the V2 Client installer on each client Windows workstation and run it to install updated components to the Windows clients. If you have OS X clients please contact the WorldPoint ONE Product Manager, Alan Kicks at alank@eworldpoint.com for special download link and instructions.

Installation for Server-based operations...

Perform a backup of your served files and then proceed to the Server Administration Tool and shut down the running files. Copy the now stopped data files to a local computer which has FileMaker Pro 9 installed and place in a folder.

Download the Server for Windows updater and process the server files with the updater. After opening them locally by double-clicking on the TC2_GENINFO.fp7 file to confirm the conversion to V2.1, quit and copy the files back to the server data folder. Thru the Administration Tool reopen the files.

Additionally download the V2 Client installer on each client workstation and run it to install updated components to the Windows clients. If you have OS X clients see the note above.

Please confirm that your copy of FileMaker Pro 9 is at revision v3. If not, the updater for the FileMaker Pro 9.0v3 revision can be accessed by going up under the HELP menu of FileMaker and selecting check for updates.

Keep watching <http://www.WorldPointONE.com> for further news....

Published 05/17/2009 Rev.3

Roster Tool Importing

The Instructor Roster Tool provides for 3 points of communication between Instructors and the TC regarding a course.

1. The instructor can NOTIFY the TC of the intent to run a class.
2. The TC can enter that notification into the Course Registration module and send back to the instructor a confirmation with class number assigned. (It is not necessary for the instructor to have the class number to run the class.)
3. The instructor submits the final email with student attachment. Alternatively, the instructor could just submit a final email with student attachment.

Either way, the TC needs to register in the class to the Course Registration module and assign a class number FIRST.

The student attachment is named with the general type of course (BLS, ACLS, FA, PALS, MISC, ONLINE) followed by the lead instructor ID, and underscore and the date, underscore and the time. i.e. BLS101_051709_1600.tab This attachment should be saved from the email into a central location (a WPONE_Imports folder is provided inside the WorldPoint_ONE_Solution_V2 directory for this purpose).

1. Go to the appropriate student module and select Import/Exports from the module menu.
2. Clicking on the import button brings up the typical file location dialog. Maneuver around until you locate the attachment and open. This imports the student data.
3. A counter below on the screen tells you how many were imported.
4. Select the correct class definition from the pop-down list and click the UPDATE button. This connects the students to the class as if you manually made the selection.
5. Go to the Data Entry Screen and all are there, ready to process.